

MARKET ROUNDUP

24 Jan, 2025



KSE-100 closes at 114,880 up 843 points

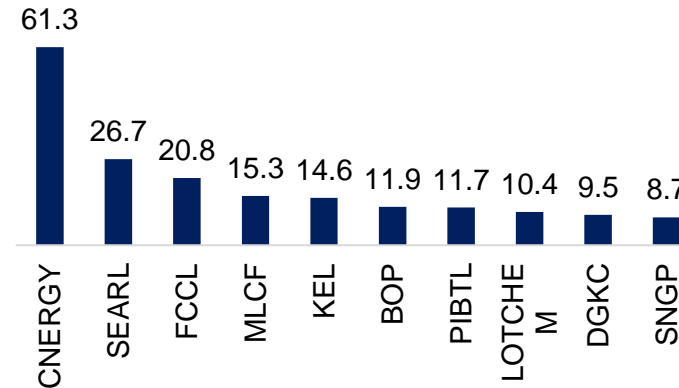
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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114,880 0.74% 70,923 0.35% 36,125 0.92% 174,312 0.48%

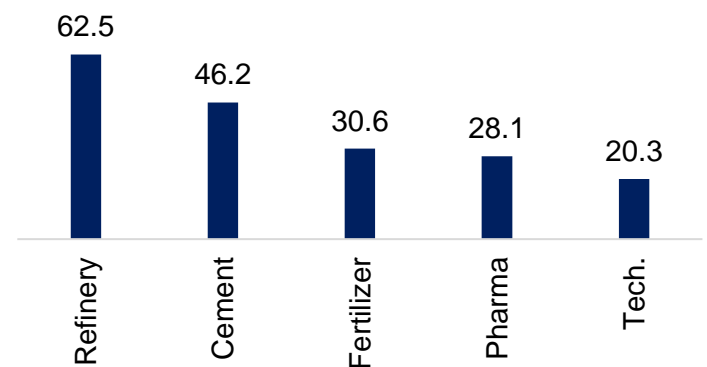
- The equity market began the day on a positive note and maintained stability throughout. The KSE-100 Index ranged between a low of 114,383 points and a high of 115,779 points, closing at 114,880 points, marking a gain of 843 points. Total trading volume amounted to 279 million shares, valued at PKR 22.5 billion.
- Notable contributors to the index's rise included FFC (3.4%, 332 points), ENGROH (1.9%, 122 points), SYS (2.9%, 86 points), EFERT (1.7%, 66 points), and HBL (2%, 58 points). CENERGY and SEARL led the volume charts, with 61.3 million and 26.7 million shares traded, respectively.
- There was notable buying interest in the Fertilizers and Banks sectors, while profit-taking was seen in Cements and E&Ps.
- The market showed an overall increase today. We expect the market to gain further momentum following the upcoming Monetary Policy Committee (MPC) announcement, with activity likely to pick up as the earnings season unfolds. Strong results from key sectors are expected to provide additional upward momentum. Investors are encouraged to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to seize potential opportunities.

Sales Desk
Alpha Capital

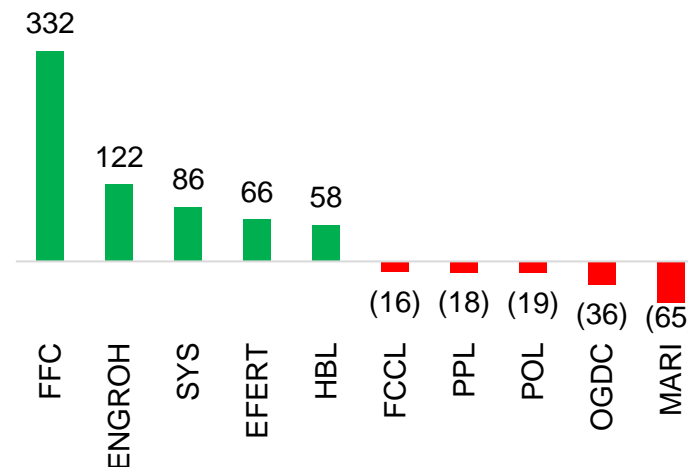
Most Active Stocks (Vol. mn shares)



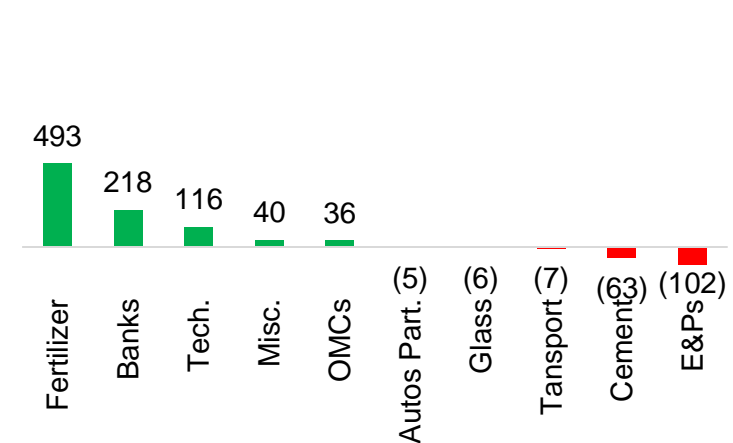
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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